



Pointerra Limited

7 May 2020

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Section 708A(5) Notice - Appendix 2A

Pointerra Limited ("the Company") advises that in accordance with the Company's Incentive Share Plan ("Plan"), 42,000,000 ordinary fully paid shares ("Shares") have been issued to a number of eligible directors/employees. Refer to Appendix 2A lodged today.

The Shares were issued at an issue price of \$0.06 each and corresponding limited recourse loan agreements have been executed in accordance with the terms of the Plan, as approved by shareholders on 28 November 2019.

The issue of 16,000,000 Shares to directors under the Plan were made pursuant to shareholder approval on 28 November 2019. Of the 26,000,000 Plan Shares issued to employees, 7,000,000 Shares are subject to continuous service conditions.

Section 708A(5) Notice

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (the "Act").

The Shares were issued without disclosure to investors under Part 6D.2, in reliance of Section 708A (5) of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no "excluded information" (as defined in Section 708A(7) and (8) of the Act), required to be disclosed by the Company.

This announcement is authorised by the Board.

Yours faithfully

N J Bassett
Company Secretary